

## Patient Initial Intake

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_\_\_

Describe your symptoms: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Indicate the location of your symptoms:

Describe any activities affected by your symptoms: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When did your symptoms begin? \_\_\_\_\_  
\_\_\_\_\_

Are your symptoms getting worse? No / Yes

Does it keep you from working? No / Yes

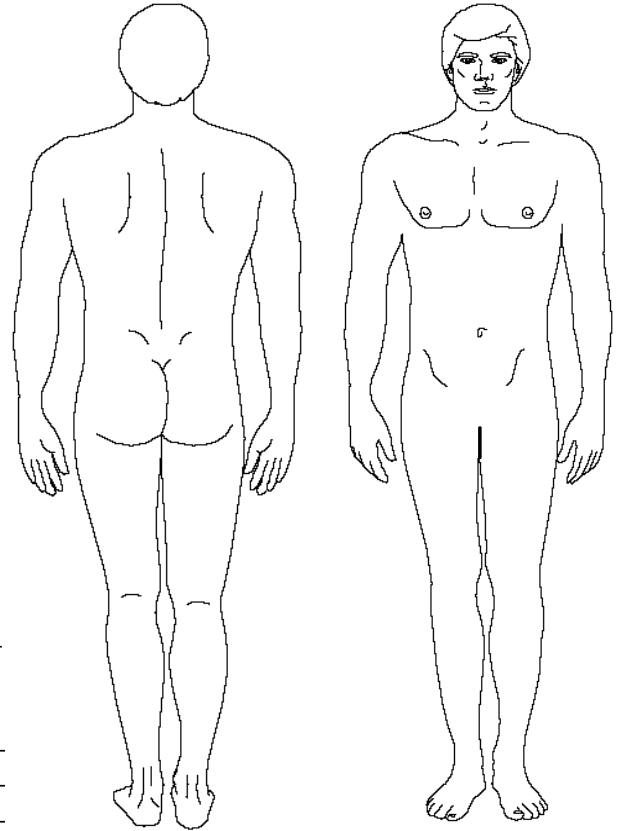
Does it keep you from sleeping? No / Yes

Have you seen a chiropractor before? No / Yes

Are you currently under the care of a physician? No / Yes

Name of primary care physician: \_\_\_\_\_

Please list any current medications and the reasons for taking them:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



Have you ever experienced: Yes No If yes, briefly explain.

- |                               |                          |                          |       |
|-------------------------------|--------------------------|--------------------------|-------|
| - broken bone                 | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| - hospitalization / surgery   | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| - strains or sprains          | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| - fallen / struck unconscious | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| - auto accident / work injury | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

Please list any other health conditions you have been treated for, or surgery you have had in the last ten years:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Present Lifestyle Habits: None Light Moderate Heavy

- |                      |                          |                          |                          |                          |
|----------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| - Alcohol            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| - Tobacco            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| - Recreational Drugs | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| - Exercise           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| - Sleep              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Do you have any reason to believe that you are currently pregnant?

No / Yes

Signature (Patient or Guardian)

Date

## Review of Systems

Patient's Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_\_

All information will be kept strictly confidential. Your responses will help determine if chiropractic treatment will benefit you. Unless we sincerely feel that your condition will respond satisfactorily, we will not recommend treatment. Please indicate all CURRENT or PAST conditions. To be responsible for your case, we need your complete health history.

**C** = Current problem

**P** = Past problem

**C P Muscle / Joint**

- Neck pain, stiffness
- Pain between shoulders
- Low back pain
- Sciatica
- Painful tailbone
- Poor posture
- Spinal curvature
- Foot trouble
- Swollen joints
- Bursitis

**C P Pain**

- Headache
- Eye
- Ear
- Abdomen
- Chest
- Shoulders
- Upper Arm
- Elbows
- Forearm
- Hand
- Hips
- Thigh
- Knee
- Shin
- Ankle
- Feet

**C P Numbness**

- Shoulders
- Upper Arm
- Forearm
- Hand
- Thigh
- Shin / calf
- Feet

**C P General**

- Dizziness
- Fainting
- Concussion
- Allergy
- Skin rash
- Enlarged glands

**C P Cardiovascular**

- Hardening of arteries
- High blood pressure
- Low blood pressure
- Pain over heart
- Poor circulation
- Rapid heartbeat
- Slow heartbeat
- Swelling of ankles

**C P Respiratory**

- Chronic cough
- Difficult breathing
- Spit up blood

**C P Gastrointestinal**

- Constipation
- Diarrhea
- Jaundice
- Liver trouble
- Nausea
- Vomiting

**C P Genitourinary**

- Blood in urine
- Frequent urination
- Loss of bladder control
- Kidney infection
- Painful urination
- Prostate trouble

**C P WOMEN ONLY:**

- Congested breasts
- Lumps in breast
- Menstrual pain
- Irregular cycle
- Excessive flow
- Hot flashes
- Menopause

**Check any of the following conditions you have presently OR in the past:**

- Alcoholism
- Anemia
- Appendicitis
- Arteriosclerosis
- Arthritis
- Asthma
- Cancer
- Chicken pox
- Diabetes
- Edema
- Emphysema
- Goiter
- Gout
- Heart disease
- Herpes
- Multiple sclerosis
- Osteoporosis
- Pacemaker
- Pleurisy
- Pneumonia
- Polio
- Stroke
- Tuberculosis
- Ulcers
- Venereal disease

Please list any family history of serious illness: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Signature** (Patient or Guardian)

**Date**

## REGISTRATION INFORMATION

Name \_\_\_\_\_ Today's Date \_\_\_\_\_  
Last First MI

Address \_\_\_\_\_  
(Complete Mailing) Street Apt# City State Zip

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_

Primary Phone\* (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  home  cell  work

Secondary Phone\* (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  home  cell  work

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

E-mail: \_\_\_\_\_  YES: You may contact me by e-mail, but I can opt out anytime.  
 NO: Please, don't contact me by e-mail

### Please choose one:

- I will pay my balance in full at time of service
- I prefer to make payment arrangements prior to services being rendered
- I intend to bill insurance:

Ins Company	<input type="text"/>	Representative	<input type="text"/>
Ins Phone #	<input type="text"/>		
Group #	<input type="text"/>	Policy ID #	<input type="text"/>

### Payment Policy

By signing below, I understand that full payment for all services and products I receive from Solutions Chiropractic LLC is required at the time of service, except that portion billed to my insurance company. I understand that Solutions Chiropractic LLC may bill my insurance carrier directly, if I so request, and that I am responsible for any services not covered by my insurance company, as well as, any co-pay, coinsurance, or deductible required by my insurance. I instruct my insurance carrier to pay this office directly for all services and authorize the release of any information necessary to secure payment.

By signing this application I affirm that I have given true and complete information.

Signature (Patient or Guardian)

Date

## **CONSENT: TREATMENT, PAYMENT AND HEALTHCARE OPERATIONS**

I, the undersigned, consent to the use and disclosure of my Protected Health Information by Solutions Chiropractic LLC for the purpose of providing treatment to me, obtaining payment of services rendered to me, and for general healthcare operations purposes. Healthcare operations purposes shall include, but not be limited to, quality assessment activities, credentialing, business management and other general operation activities. I understand that diagnosis or treatment of me may be conditioned upon my consent as evidenced by my signature on this document.

For purposes of this Consent, "Protected Health Information" means any information, including my demographic information, collected or received by Solutions Chiropractic LLC, that relates to my past, present, or future physical or mental health or condition; the provision of health care to me; or the past, present, or future payment for the provision of health care services to me; and that either identifies me or from which there is a reasonable basis to believe the information can be used to identify me.

I understand I have the right to request a restriction on the use and disclosure of my Protected Health Information for the purposes of treatment, payment or healthcare operations of Solutions Chiropractic LLC, but that Solutions Chiropractic LLC is not required to agree to these restrictions. However, if Solutions Chiropractic LLC agrees to a restriction that I request, the restriction is binding on Solutions Chiropractic LLC.

I have been given the opportunity to review Solutions Chiropractic LLC Notice of Privacy Practices prior to signing this document. The Notice of Privacy Practices describes my rights and the Practice's duties regarding the types of uses and disclosures of my Protected Health Information. This document is posted in plain view on the front desk near the intake window. Please notify our front desk if you wish to have a copy of our Notice of Privacy practices.

I have the right to revoke this consent, in writing, at any time, except to the extent that James Bowman DC or Solutions Chiropractic LLC has acted in reliance on this consent.

**Print** (Patient Name)

**Signature** (Patient or Guardian)

**Date**

### **PLEASE READ & INITIAL EACH ITEM BELOW**

- (1)  I hereby authorize Solutions Chiropractic LLC to provide Chiropractic services for me.
- (2)  I understand and agree that regardless of insurance coverage, I am liable for any charges incurred as a result of services rendered to me at Solutions Chiropractic LLC.
- (3)  If this account is assigned to an attorney for collection and/or suit, the prevailing party shall be entitled to reasonable attorney's fees and cost of collections.
- (4)  I hereby assign all chiropractic benefits, including major medical benefits to which I am entitled, Medicare, private insurance and all other health plans, to Solutions Chiropractic LLC
- (5)  I authorize release of patient's records to third parties requiring these records for determination of financial liability.

## INFORMED CONSENT: DIAGNOSIS & TREATMENT

Chiropractic examination and therapy procedures are considered safe and effective methods of care.

Occasionally, however, complications may arise. ***Any procedure intended to help may have complications.*** While the chances of experiencing complications are small, it is the practice of this clinic to inform our patients about them.

---

I, the undersigned, hereby request and consent to the performance of chiropractic examination and therapeutic procedures (including spinal adjustment, ultrasound, heat application, electrotherapy and manual muscle therapy) on me (or the patient named above, for whom I am legally responsible) by Dr. James Bowman, and/or his relief doctor who now or in the future treats me in the office.

I understand and am informed that in the practice of chiropractic there are some rare risks to treatment, including but not limited to soreness, inflammation, soft tissue injury, fractures, dizziness, burns, and temporary worsening of symptoms. More serious complications are extremely rare and their association with spinal adjustments (manipulation) is debated. Additional information on side-effects, complications and effectiveness of spinal adjustments is available upon request.

*I have read and understand the above consent regarding treatment side-effects. I have also had an opportunity to ask questions about its content, and by signing below I agree to the procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment. I also understand that there is no guarantee or warranty for a specific cure or result.*

**Signature** (Patient or Guardian)

**Date**

**Signature** (Dr. Jim Bowman DC)

**Date**

## AUTHORIZATION TO TREAT A MINOR

As a parent or legal guardian, I hereby authorize treatment for the following individual:

**Print** (Patient Name)

**Date of Birth**

This authorization covers any chiropractic treatment deemed advisable, if a parent or legal guardian is not available when the child is brought in for treatment. This authorization will be effective for one year.

**Signature** (Parent or Guardian)

**Witnessed by**

## Business Agreement

- (1) I understand that all responsibility for chiropractic services provided in this office for myself or my dependents is entirely mine, due and payable at the time services are rendered unless other arrangements have been made with Solutions Chiropractic LLC.
  - a. In the event that payments are not paid in full within 30 days of the treatment date, I understand that a 1.5% service charge (i.e. 18% per annum) shall be added to my account.
  - b. I further understand that any dishonored checks will be assessed a statutory handling and collection fee of \$25.00 and any related bank fee incurred.
- (2) I have signed and understand the authorized consent form given by Solutions Chiropractic for the modalities used within the office.
- (3) I acknowledge that no guarantee, warranty or assurance has been given by anyone as to the treatment results that may be obtained.
- (4) I grant my permission to Solutions Chiropractic LLC agents to telephone me at my home or at my workplace to discuss matters related to this consent, appointments, my treatment, or my account.
- (5) I hereby authorize Solutions Chiropractic LLC to release any information necessary to process my family's medical claims.
- (6) I acknowledge that I will give at least **24 hours notice** for cancellation of appointments and that I will be charged a late fee for all broken appointments, no shows and short notice cancellations. I understand that if I break an appointment for a third time that I will not be rescheduled and will be provided with medical care for 30 days only, to allow time to find another health care practitioner.
- (7) The Fee Schedule maintained by Solutions Chiropractic LLC is based upon the full amount of code fees (associated with services provided and type of office visit) that are considered "usual and customary" for practitioners in the local area. Any party that pays in full on the day services are rendered qualifies to receive the "Time of Service" discount. All prices are subject to change and available upon request.

\_\_\_\_\_

**Signature** (Patient or Guardian)

\_\_\_\_\_

**Date**